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mutual funds that invest in bonds typically provide regular income from a portfolio of  
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to pay qualified dividends an etf must own stock paying qualified dividends bonds pay  
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bond mutual fund dividends are not taxed as qualified dividends

oct 28 2024   dividends paid by mutual funds can be classified as ordinary or qualified dividends which are taxed at different rates ordinary dividends are taxed at the investor s regular

bond etf distributions are not qualified dividends the irs doesn t just tax the profits you may have made from the sale of your bond etf shares it also taxes any distributions you may

the tables below report the percentage of the ordinary dividend paid by the t rowe price funds that qualify for the lower dividend rate the data is provided here for informational purposes

aug 16 2022   bond funds can and do occasionally issue short term and long term capital gains distributions but the monthly dividend payments are always treated like interest income also

may 13 2025   in simple terms a qualified dividend is an ordinary dividend a payment to shareholders from a corporation s profits that qualifies to be taxed at the lower capital gains

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